

# COURSE EQUIVALENCY APPLICATION FORM



Alberta Motor  
Transport Association

**PLEASE PRINT CLEARLY**

## SECTION A

<b>NAME:</b>	<b>COMPANY:</b>	
<b>MAILING ADDRESS:</b>		
<b>CITY:</b>	<b>PROVINCE:</b>	<b>POSTAL CODE:</b>
<b>TELEPHONE:</b>	<b>EMAIL ADDRESS:</b>	

## SECTION B

<b>COURSE(S) FOR WHICH YOU ARE APPLYING FOR EQUIVALENCY:</b> <i>*Course completion/certificate must be dated within 3 years of application date</i>
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**The following must accompany this Equivalency Form:**

- *Copy of the course certificate and/or training records*
- *Processing fee payment of \$100.00 +GST (per equivalency request)*
- *Payment must be received before Certificate is issued*

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*Credit Card Number:*

*Expiry Date:*

*CVV:*

*Card Holder Name:*

*Signature:*

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***Submit completed form and  
required documentation to:***

*Education Administrator  
Alberta Motor Transport Association  
E-Mail: [training@amta.ca](mailto:training@amta.ca)*

### Course Description:

Fundamentals of auditing is a foundational course seeking to develop the students' understanding of what auditing is within both contexts (safety & compliance), the benefits of each, and the necessary knowledge and skills required to complete safety and/or compliance audits. It is a prerequisite for the AMTA's COR Auditor Training course.

Outcome	Identify and describe content	Location of content in materials provided
<p><b>Auditing Theory</b></p> <ul style="list-style-type: none"> <li>• Explain the purpose and process of conducting an audit</li> <li>• Explain the role and responsibilities of an auditor</li> <li>• What is an audit?</li> <li>• What is the purpose of conducting an audit?</li> <li>• Types of audits               <ul style="list-style-type: none"> <li>○ Baseline</li> <li>○ Qualification</li> <li>○ Certification</li> <li>○ Maintenance</li> </ul> </li> <li>• What is a COR audit?</li> <li>• What is an ARC audit?</li> <li>• Principles of auditing</li> <li>• Role of an auditor               <ul style="list-style-type: none"> <li>○ Scope of duties</li> <li>○ Ethics</li> <li>○ Code of Conduct</li> <li>○ Conflict of Interest</li> </ul> </li> </ul>		
<p><b>Audit Steps</b></p> <ul style="list-style-type: none"> <li>• Define and explain the sequence and requirements of the steps used in an audit</li> <li>• Pre-Audit Preparation</li> <li>• Pre-Audit Meeting</li> <li>• Site Familiarization</li> </ul>		

<ul style="list-style-type: none"><li>• Documentation Review</li><li>• Interviews</li><li>• Site Observations</li><li>• Post-Audit Meeting</li><li>• Writing the Report</li><li>• Quality Assurance</li></ul>		
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**Additional Notes:**

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